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E-Filed on 11/15/07

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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**
11 **DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE
14 COMPANY,

15 USA CAPITAL REALTY ADVISORS,
16 LLC,

17 USA CAPITAL DIVERSIFIED TRUST
18 DEED FUND, LLC,

19 USA CAPITAL FIRST TRUST DEED
20 FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING THE USACM
LIQUIDATING TRUST'S
SEVENTEENTH OMNIBUS
OBJECTION AS IT RELATES TO
PROOF OF CLAIM NO. 10725-00572
FILED BY EDWARD KLINE AS
IMPROPERLY ASSERTING
SECURED STATUS**

PLEASE TAKE NOTICE that an Order Sustaining the USACM Liquidating Trust's Seventeenth Omnibus Objection to Claim No. 10725-00572 Filed by Edward Kline as Improperly Asserting Secured Status [DE 5330] was entered on the 14th day of November 2007, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS
AND
ROCA
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1 RESPECTFULLY SUBMITTED November 15, 2007.
2
3

LEWIS AND ROCA LLP

4 By /s/ RC (#006593)
5 Susan M. Freeman
6 Rob Charles
7 *Attorneys for USACM Liquidating Trust*

8 PROOF OF SERVICE

9 Copy of the foregoing mailed by First
10 Class, US Mail, postage prepaid, on
11 November 15, 2007 to the following
interested party:

12 Edward Kline
13 9932 Arbuckle Dr
14 Las Vegas, NV 89134-7530

15 /s/ Christine E. Laurel
16 Christine E. Laurel
17 Lewis and Roca

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